



Supporting medical research into Veteran health
and patient care at the Repatriation General Hospital

Wills and Bequests

Your lasting gift to the
Repatriation General Hospital
and Veteran Health



VISION

Healthy Veterans and Healthy Community

MISSION

Foundation Daw Park funds medical and scientific research into causes, prevention and treatment of medical conditions with a particular focus on ex-service personnel, Veterans and their families and the wider South Australian community.

Our lasting gift to the Repatriation General Hospital, a centre of excellence in Veteran and community health, is to support their work through the funding of professional development, new facilities and the promotion of healthy lifestyles.



Thank you for taking the time to consider how you can help The Repatriation General Hospital and the health outcomes for South Australian Veterans and patients of the Repat Hospital.

For many people, giving their estate or part of their estate will be the only opportunity they have to give a significant contribution to an organisation they respect.

Foundation Daw Park, established in 1994, is the Foundation that supports South Australia's iconic Repatriation General Hospital. The "Repat" was opened in the early 1940's as a specialist hospital to cater for the needs of soldiers who participated in the second World War.

Until the 1990's the hospital focused purely on supporting the needs of Veterans from all conflicts and peace operations that Australia had involvement with. In more recent years the Repat has become a pivotal part of the wider South Australian health system and provides world class hospital care and support to the wider South Australian community as well as Veterans.

Foundation Daw Park is a unique organisation, in that we support the Repat in a number of ways including; funding of medical research that affects Veterans, funding of research that benefits the wider South Australian community and funding of specialised equipment to improve health outcomes of patients at the Repat.


A bequest, no matter how large or small is an effective way of providing a permanent legacy.

Foundation Daw Park is registered as a tax deductible gift recipient and a member of Charity Direct. Foundation Daw Park's accounts are audited annually by Edwards Marshall and are available for you to view at:

www.foundationdawpark.org.au

Every bequest given to Foundation Daw park is a selfless gift that puts something back into the community. We would be grateful if you would consider leaving a bequest to Foundation Daw Park in your Will.

The Repat is also a centre of excellence in terms of medical research. Some of Australia's leading researchers are based at the hospital.



Everyone needs a Will

Every person needs a Will to ensure that their spouse or partner, children, dependent persons or other people for whom they wish to provide are properly provided for and assets are distributed according to the wishes of the Will maker.

When it comes to making your Will it is important that:

- ◆ It is precisely worded and accurately reflects your wishes.
- ◆ The administration will be professionally carried out.
- ◆ All aspects of your assets and all persons for whom you should provide are carefully considered.

You should seek legal advice to ensure that your Will is valid and that you have adequately provided for those people for whom you should provide. Your Will may be challenged if this is not done properly. This advice will also assist you with tax matters such as trusts, guardians, asset valuations and power of attorney.

What does a Will allow you to do?

- ◆ Name the Executor/s you would like to carry out your wishes as you intend them.
- ◆ Make arrangements for the guardianship of minors, naming people whom you know will be bringing up your children with the values you hold.
- ◆ Give your estate (divided as you choose) to family, friends and organisations.
- ◆ State your wishes as to whether you prefer to be buried or cremated and any other instructions.
- ◆ Nominate whom you wish to conduct the funeral service.
- ◆ You can amend your Will at any time. It is good practice to review your Will every 12 months if family or financial circumstances change.

How can you leave a bequest to Foundation Daw Park?

Foundation Daw Park is grateful to receive a specific bequest, your entire estate or a percentage of your estate.

*Some options if you decide to leave a bequest to Foundation Daw Park include:

- ◆ You can give a specific amount of money.
- ◆ Your gift to the Foundation can take effect after the death of your spouse, in this way your spouse retains your estate for life.
- ◆ A percentage of your estate can go to the Foundation.
- ◆ If you wish you can leave the whole or part of the remainder of your estate to Foundation Daw Park after personal beneficiaries have been considered.
- ◆ Particular items such as shares, artwork or property can be left to Foundation Daw Park.
- ◆ If you wish, you can make a bequest to Foundation Daw Park through a perpetual trust that will provide ongoing financial support.
- ◆ Foundation Daw Park can in certain circumstances be nominated as the sole beneficiary in your life insurance policy.

**After making provisions for others in your Will*





Bequest legal clauses

Under no circumstances will Staff of Foundation Daw Park provide any form of advice to potential donors.

We recommend that you seek legal advice when preparing your Will.

Some suggested clauses that can be considered in you Will include:

For a gift for research activities

"I give to the trustee for the time being of Foundation Daw Park the sum of \$..... / or% of the balance of my estate for the purpose of research activities in keeping with the objectives of Foundation Daw Park (i.e. Veteran research, general medical research at the RGH). The receipt of the Foundation will be sufficient discharge to my Executor/ Trustee and I declare that my Executor/ Trustee shall not be responsible for seeing to the application of that gift."

For a gift for an unspecified purpose

"I give to the trustee for the time being of Foundation Daw Park the sum of \$..... / or% of the balance of my estate to be used for its general purposes. The receipt of the Foundation will be sufficient discharge to my Executor/ Trustee and I declare that my Executor/ Trustee shall not be responsible for seeing to the application of that gift."

For a specific purpose

"I give to the trustee for the time being of Foundation Daw Park the sum of \$..... / or% of the balance of my estate and it is my wish that the gift be used for the purpose of (name intended purpose i.e. support services, a particular Ward or a piece of equipment). The receipt of the Foundation will be sufficient discharge to my Executor/ Trustee and I declare that my Executor/ Trustee shall not be responsible for seeing to the application of that gift."

For a gift to be held in Trust for a Life Beneficiary with remainder (or part thereof) to Foundation Daw Park

"I give (insert amount or details) to my Executor upon trust to pay the income therefrom to (name of beneficiary) during his or her lifetime and upon said death of the said (name of beneficiary) to pay the capital to the trustee for the time being of Foundation Daw Park for its general purposes. The receipt of the Foundation will be sufficient discharge to my Executor/Trustee and I declare that my Executor/Trustee shall not be responsible for seeing to the application of that gift."



How will your Bequest help Foundation Daw Park?

Funds generously provided through bequests are primarily used to fund vital medical research and fund support projects that benefit the Repatriation General Hospital.

Your bequest is your legacy, so if you would like your funds to go to a specific program, area of the Hospital or research program, let us know through your Will so your wishes can become your future legacy.

Thank you for considering Foundation Daw Park in your Will.

If you decide to include Foundation Daw Park in your Will, please let us know. This will help us plan for the future and allow us to thank you now, rather than your executor later.

For further information, please contact Foundation Daw Park on (08) 8275 1039



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Daws Road, Daw Park, South Australia 5041

Phone (08) 8275 1039

Fax (08) 8277 9401

www.foundationdawpark.org.au